

2004 2-D Barcode Specifications for Form MO-1040C

CODE FIELD	FORM LINE NO.	<u>DESCRIPTION</u> *** Header Information ***	<u>PICTURE CLAUSE</u>	<u>MAX SIZE</u>	<u>ACCEPTABLE VALUES</u> (see notes below)
1	Header	Version Number			(T1 is current standard version)
2	Header	Developer Code			4-Digit Developer Code
3	Header	Jurisdiction (MO)			MO
4	Header	Description (MO1040C) and Current Tax Year			MO1040C/2004
5	Header	Specification Version (0 for current version)			0
6	Header	Software/Form Version			Can be up to 21 characters
7		Carriage return only (blank)			
8		Carriage return only (blank)			
9		Carriage return only (blank)			
10		Carriage return only (blank)			
11	Top	Vendor Code	PIC 9(2)	2	Software Vendor Code
12	NAME	Your Social Security Number	PIC 9(9)	9	
13	NAME	Spouse's Social Security Number	PIC 9(9)	9	
14	NAME	Your Last Name	PIC X(20)	20	
15	NAME	Your First Name	PIC X(14)	14	
16	NAME	Your Middle Initial	PIC X(1)	1	
17	NAME	Yourself Title (JR,SR,etc)	PIC X(3)	3	
18	NAME	Yourself Deceased in 2004	PIC X(1)	1	X YES
19	NAME	Spouse's Last Name	PIC X(20)	20	Spouse's Title (No period after suffix)
20	NAME	Spouse's First Name	PIC X(14)	14	
21	NAME	Spouse's Middle Initial	PIC X(1)	1	
22	NAME	Spouse's Title (JR, SR, etc)	PIC X(3)	3	
23	NAME	Spouse Deceased in 2004	PIC X(1)	1	X YES
24	NAME	In Care of Name	PIC X(30)	30	Use 4 character county code
25	NAME	County of Residence	PIC X(4)	4	
26	NAME	School District No.	PIC 9(3)	3	
27	NAME	Present Address (include Apt. or Rural Route)	PIC X(35)	35	
28	NAME	City, Town or Post Office	PIC X(23)	23	99999 or 999999999
29	NAME	State	PIC X(2)	2	
30	NAME	Zip Code	PIC X(9)	9	
31	CHKBOX	Age 65 Yourself	PIC X(1)	1	
32	CHKBOX	Age 65 Spouse	PIC X(1)	1	X YES
33	CHKBOX	Blind Yourself	PIC X(1)	1	X YES
34	CHKBOX	Blind Spouse	PIC X(1)	1	X YES

35	CHKBOX	100% Disabled Yourself	PIC X(1)	1	X YES
36	CHKBOX	100% Disabled Spouse	PIC X(1)	1	X YES
37	CHKBOX	Non-Obligated Spouse Yourself	PIC X(1)	1	X YES
38	CHKBOX	Non-Obligated Spouse Spouse	PIC X(1)	1	X YES
39	1Y	Federal Adjusted Gross Income (Yourself)	PIC S9(9)	9	Amount may be negative
40	1S	Federal Adjusted Gross Income (Spouse)	PIC S9(9)	9	Amount may be negative
41		Carriage return only (blank)			
42		Carriage return only (blank)			
43	2Y	Any state income tax refund ... (Total Subtractions — Y)	PIC 9(9)	9	Can't be a negative number
44	2S	Any state income tax refund ... (Total Subtractions — Sp)	PIC 9(9)	9	Can't be a negative number
45	3Y	Missouri Adjusted Gross Income (Subtract Line 2 from Line 1)	PIC S9(9)	9	Amount may be negative
46	3S	Missouri Adjusted Gross Income (Subtract Line 2 from Line 1)	PIC S9(9)	9	Amount may be negative
47		Carriage return only (blank)			
48	6	A. Single — \$2,100 (See Box B before checking.)	PIC X(1)	1	X YES
49	6	B. Claimed as a dependent on another person's federal tax return — \$0.00	PIC X(1)	1	X YES
50	6	C. Married filing joint federal & combined Missouri — \$4,200	PIC X(1)	1	X YES
51	6	D. Married filing separate — \$2,100	PIC X(1)	1	X YES
52	6	E. Married filing separate (spouse NOT filing) — \$4,200	PIC X(1)	1	X YES
53	6	F. Head of household — \$3,500	PIC X(1)	1	X YES
54	6	G. Qualifying widow(er) with dependent child — \$3,500	PIC X(1)	1	X YES
55	6	Enter the appropriate exemption amount	PIC 9(9)	9	0,2100,4200,3500
56	7a	Tax from Federal Return	PIC 9(9)	9	Can't be a negative number
57		Carriage return only (blank)			
58		Carriage return only (blank)			
59	7	Federal tax deduction	PIC 9(9)	9	Married — 10000, Single — 5000 max
60	8	Missouri STANDARD DEDUCTION OR ITEMIZED DEDUCTIONS.	PIC 9(9)		Can't be a negative number
61	9a	Number of dependents from Federal Form 1040 or 1040A	PIC 9(2)	2	Can't be a negative number
62	9	Number of dependents from Federal Form 1040 * 1200	PIC 9(9)	9	Dependents * 1200
63		Carriage return only (blank)			
64		Carriage return only (blank)			
65	10	Long-term care insurance deduction	PIC 9(9)	9	Can't be a negative number
66	11	Total deductions — add Lines 6 through 10	PIC 9(9)	9	Can't be a negative number
67	12	Subtotal — subtract Line 11 from Line 4	PIC 9(9)	9	Can't be a negative number
68		Carriage return only (blank)			
69		Carriage return only (blank)			
70	14Y	Tax — Yourself	PIC 9(9)	9	Can't be a negative number
71	14S	Tax — Spouse	PIC 9(9)	9	Can't be a negative number
72	15Y	Resident Credit — Yourself	PIC 9(9)	9	Can't be a negative number
73	15S	Resident Credit — Spouse	PIC 9(9)	9	Can't be a negative number

74		Carriage return only (blank)			
75		Carriage return only (blank)			
76	16Y	MO income percentage (Yourself)	PIC 9(4)	4	100 for 100%, 67 for 67%. Default to 100. 100 is max. If below .5, include decimal point and up to 3 decimals to the right of the decimal point (acceptable values for decimal points are .001 to .499)
77	16S	MO income percentage (Spouse)	PIC 9(4)	4	100 for 100%, 67 for 67%. Default to 100. 100 is max. If below .5, include decimal point and up to 3 decimals to the right of the decimal point (acceptable values for decimal points are .001 to .499)
78	17Y	Balance (Yourself)	PIC 9(9)	9	Can't be a negative number
79	17S	Balance (Spouse)	PIC 9(9)	9	Can't be a negative number
		Fields 80 through 85 are carriage return only (blank)			
86	19	Missouri Tax withheld	PIC 9(9)	9	Can't be a negative number
87	20	2004 Missouri estimated tax payments	PIC 9(9)	9	Can't be a negative number
		Fields 88 through 92 are carriage return only (blank)			
93	21	Total Payments	PIC 9(9)	9	Can't be a negative number
		Fields 94 through 104 are carriage return only (blank)			
105	22	Overpayment	PIC 9(9)	9	Can't be a negative number
106	23	Amount of Line 19 to be applied to next year's estimated tax	PIC 9(9)	9	Can't be a negative number
107	24a	Children's Trust Fund	PIC 9(9)	9	Can't be a negative number
108	24b	Veterans Trust Fund	PIC 9(9)	9	Can't be a negative number
109	24c	Elderly Home Delivered Meals Trust Fund	PIC 9(9)	9	Can't be a negative number
110	24d	Missouri National Guard Trust Fund	PIC 9(9)	9	Can't be a negative number
111	24e	Workers' Memorial Trust Fund	PIC 9(9)	9	Can't be a negative number
112	24f1	Additional Trust Fund Code	PIC 9(2)	2	2-Digit Trust Fund Code*
113	24f2	Additional Trust Fund Dollar Amount	PIC 9(9)	9	Can't be a negative number
114	24g1	Additional Trust Fund Code	PIC 9(2)	2	2-Digit Trust Fund Code*
115	24g2	Additional Trust Fund Dollar Amount	PIC 9(9)	9	Can't be a negative number
116	25	Overpayment to be refunded to you	PIC 9(9)	9	Can't be a negative number
117		Carriage return only (blank)			
118		Carriage return only (blank)			
119	26	Total Amount Due	PIC 9(9)	9	Can't be a negative number
120	SIGN	I authorize the Director of Revenue to discuss my return	PIC X(1)	1	X YES
121	SIGN	Daytime Telephone	PIC 9(10)	10	
122	SIGN	FEIN, SSN, PTIN	PIC X(9)	9	
		Fields 123 through 139 are carriage return only (blank)			
140	1	Total federal itemized deductions from Federal Form 1040, Line 39	PIC 9(9)	9	Can't be a negative number
141	2	2004 (FICA) — yourself — Social security \$ Medicare \$	PIC 9(9)	9	Can't be a negative number
142	3	2004 (FICA) — spouse — Social security \$ Medicare \$	PIC 9(9)	9	Can't be a negative number

143	4	2004 Railroad retirement tax — yourself (Tier 1 and Tier II) \$ Medicare \$	PIC 9(9)	9	Can't be a negative number
144	5	2004 Railroad retirement tax — spouse (Tier 1 and Tier II) \$ Medicare \$	PIC 9(9)	9	Can't be a negative number
145	6	2004 Self-employment tax	PIC 9(9)	9	Can't be a negative number
146	8	State and local income taxes — See instructions	PIC 9(9)	9	Can't be a negative number
147	9	Earnings taxes included in Line 8	PIC 9(9)	9	Can't be a negative number
148	10	Net state income taxes — (subtract Line 9 from Line 8 or enter Line 8 from worksheet)	PIC 9(9)	9	Can't be a negative number
		Fields 149 through 186 Carriage returns only (blank)			
187	Top Y	STATE OF (Yourself)	PIC X(2)	2	Top, Line 2, Yourself
188	Top S	STATE OF (Spouse)	PIC X(2)	2	Top, Line 2, Spouse
189	Bottom Y	STATE OF (Yourself)	PIC X(2)	2	Bottom, Line 2, Yourself
190	Bottom S	STATE OF (Spouse)	PIC X(2)	2	Bottom, Line 2, Spouse
		Fields 191 through 289 are carriage return only (blank)			
290		*EOD*			

NOTES:

- For blank fields, use a carriage return.
- County of Residence, Field 25, must contain the four digit county code. If out-of-state, enter NONR.
- School District No., Field 26, must contain a 3 digit code. If out-of-state, use 347.
- All alpha characters should be in capital letters (A-Z).
- Numeric fields aren't zero filled.
- Negative amounts will have a leading minus sign.
- Check boxes: an X indicates Yes, nothing is No (see Acceptable Values Column)
- *EOD* must be printed in Field 290.

*Additional Trust Fund Codes:

If additional trust funds are selected, enter this code in Field 112 (Line 24f1) and Field 114 (Line 24g1).

- | | |
|----|--|
| 01 | American Cancer Society |
| 02 | American Diabetes Association |
| 03 | American Heart Association |
| 04 | American Lung Association |
| 05 | Amyotrophic Lateral Sclerosis (ALS—Lou Gehrig's Disease) |
| 06 | General Revenue Fund |
| 07 | Muscular Dystrophy Association |
| 08 | March of Dimes |
| 09 | National Arthritis Foundation |
| 10 | National Multiple Sclerosis Society |

The Trust Fund Code must be a two digit number. If it is a single digit number (1, 2, 3, etc.), please add the zero on the left side (01, 02, 03, etc.).

Missouri *encourages* you to default the 2-D barcode to "ON" when you release your software. It is *highly preferred* that we receive returns with a 2-D barcode. Please make every effort to print a 2-D barcode on all your returns.

ADDRESS INFORMATION:

*It is ***preferred*** that you print only the 2-D barcode mailing address on the form, if your company is implementing 2-D barcode. If your company is not implementing 2-D barcode, please print only the non-2-D barcode address. If this doesn't work for your company, please print both addresses or refer your clients to the instructions.

REFUND:

DEPARTMENT OF REVENUE, PO BOX 500, JEFFERSON CITY, MO 65106-0500.
(*2-D Barcode ONLY—DOR, PO BOX 3222, JEFFERSON CITY, MO 65105-3222)

AMOUNT YOU OWE:

DEPARTMENT OF REVENUE, PO BOX 329, JEFFERSON CITY, MO 65107-0329.
(*2-D Barcode ONLY—DOR, PO BOX 3370, JEFFERSON CITY, MO 65105-3370).

2-D barcode testing should be completed within two months after the 2-D barcode packet is released.